



Important Disclosure

RMB Capital India Private Limited (“RMB Capital”) is registered with the Securities and Exchange Board of India (“SEBI”) as a Merchant Banker under the SEBI (Merchant Bankers) Regulations, 1992.

The below mentioned services do not fall within the regulatory purview of SEBI:

- Strategic corporate and business advisory services not involving securities market transactions.
- Advisory services including management / business consultancy relating to capital raise transactions and cross-border and in-country / domestic mergers, acquisitions, joint ventures, restructuring, disposal / sale of shareholding.
- Valuation, financial modelling and analytical assignments undertaken for strategic or internal purposes.

Accordingly, Investors and clients are advised that the SEBI investor protection framework, including dispute resolution or grievance-redressal mechanisms, will not be applicable to any disputes, claims, or grievances arising in respect of the above activities.

INVESTMENT BANKING

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RMB a division of FirstRand Bank Limited, is registered in India as RMB Capital India Private Limited. Reg. No. INM000012953.